

December 24, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code : 530643
Scrip Name : ECORECO
ISIN : INE316A01038

Subject: Submission of Newspaper advertisement – Information on Postal Ballot Notice

Dear Sir/Madam,

Pursuant to Regulation 30 and Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in compliance with General Circular nos. dated April 8, 2020, April 13, 2020 and May 5, 2020 and subsequent circular issued by the Ministry of Corporate Affairs in this regard, please find enclosed herewith copies of newspaper advertisement published in the following newspaper for the attention of equity shareholders of the Company, intimating dispatch of postal ballot notice through electronic mode, details of remote e-voting and other related information:

- i. Business Standard
- ii. Mumbai Lakshdeep

A copy of same will be hosted on the website of the Company at www.ecoreco.com.

For Eco Recycling Limited

Maneesha Jena

Maneesha Jena
Company Secretary & Compliance Officer



Encl: As above

PUBLIC NOTICE

Notice is hereby given that 2560 shares (FV 2/-) of EPL Ltd, having Reg. office at P O Vasind, Taluka Shahapur, Thane - 421604, Maharashtra under Folio No. J00671 Distinctive Nos. 919681 - 922240 Certificate Nos. 793 standing in the names of Jayaben D Shah (Deceased) and Amrut D Shah has been lost or mislaid and undersigned have applied to the company to issue duplicate certificate Any person who has claim in respect of the aforesaid shares should lodge such claim with the Company within 15 days from this date, else Company will proceed to issue duplicate certificate

PUBLIC NOTICE

NOTICE is hereby given that Original Share Certificate & other documents of Mr. Arun Bankelal Agarwal (Flat No.701), a member of Green Blaze Co-operative Housing Society Ltd, having address at CTS No.161/S, Plot No. 1, Juhu Versova Link Road, Andheri (West), Mumbai 400053 has been reported lost / misplaced and an application has been made by him to the society for issue of duplicate share certificate.

The society hereby invites claims or objections (in writing) for issuance of duplicate share certificate within the period of 14 (fourteen) days from the date publication of this notice. If no claims / objections are received during this period the society shall be free to issue duplicate share certificate.

For and on behalf of Green Blaze Co-op Housing society Ltd.,
Place : Mumbai Sd/-
Date : 24/12/2024 Hon. Secretary

PUBLIC NOTICE

MR. KENNEDY GEORGE ISAAC AMOLIK and MS. ANNIE MARY ISAC AMOLIK who were the legal heirs of LATE MR. ISAAC RAMBHAU AMOLIK, who was the partner in M/S. ROYAL PLASTIC INDUSTRIES alongwith MR. AUGUSTINE ISAAC AMOLIK, who were running business from Gala No. 161, SHIV SHAKTI INDUSTRIAL PREMISES CO-OP SOCIETY LTD., ANDHERI KURLA ROAD, ANDHERI (EAST), MUMBAI-400059, died on 16.04.2024 and 21.10.2011 respectively.

The society hereby invites claims or objections from the heir or heirs or other claimant or claimants to the transfer of the said shares and interest from the shares of pre-deceased partner and his deceased legal heirs in the capital/property, M/S. ROYAL PLASTIC INDUSTRIES of the society within a period of 15 days from the publication of this notice, with copies of such documents and other proofs in support of his/her claim or objections for transfer of shares and interest of the deceased member as well as his deceased legal heirs in the capital/property of the society in such manner as is provided under the bye-laws of the society. The claims/objections if any, received by the society for transfer of shares and interest of the deceased member as well as his deceased legal heirs in the capital/property of the society shall be dealt with in the manner provided under the bye-laws of the society. A copy of the registered bye-laws of the society is available for inspection by the claimants/objectors, with the Society Office between office hours Time: 11:00 A.M to 1:00 P.M. from the date of publication of the notice till the date of expiry of this period.

Date: 24/12/2024
Place: Mumbai
For and on behalf of Shiv Shakti Indl. Prem. Co-Op. Society Ltd.
Sd/-
Hon. Secretary

ECO RECYCLING LIMITED
CIN: L74120MH1994PLC079971
Reg. Off.: 422, 4th Floor, The Summit Business Bay, Near VEH Metro Station, Andheri-Kurla Road, Andheri (E), Mumbai - 400093; Phone: 91 22 4005 2951, Website: www.ecoreco.com

POSTAL BALLOT NOTICE

Members are hereby informed that pursuant to section 108 and 110 of the Companies Act, 2013 (Act), read together with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 (including any statutory amendment(s), modification(s), variation(s) or re-enactment(s) thereof, for the time being in force), Regulation 44 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), read with relevant SEBI circulars thereof, Secretarial Standards on General Meetings (SS-2) issued by the Institute of Companies Secretaries of India on General Meetings, the relaxations and clarifications issued by Ministry of Corporate Affairs vide General Circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2024, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 3/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023 and the latest being 09/2024 dated September 19, 2024 issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as the MCA Circulars), any circular issued by Securities and Exchange Board of India and other applicable laws and regulations, if any, Eco Recycling Limited (the Company) has completed dispatch of Notice along with explanatory statement on Monday, December 23, 2024, only through electronic mode to all those Members of the Company, whose email addresses are registered with the Company/Depositories/Depository Participants(s)/Registrar and Share Transfer Agent (RTA) - Bigshare Services Private Limited (Bigshare) and whose names appear in the Register of Members/Registrar of Beneficial Owners as on Friday, December 20, 2024 (Cut-Off Date). The requirement for sending physical copy of the Notice and Postal Ballot Form along with pre-paid business envelope, has been deferred with vide relevant MCA Circulars. The members are required to communicate their assent or dissent through the remote e-voting system only.

Members are hereby further informed that:

a) Following Special Business is to be transacted by way of passing of Special Resolution through Postal Ballot by voting through electronic means only (remote e-voting);
Item No. 1: To Raise Capital by way of Qualified Institutional Placement (QIP) to eligible Investors through an issuance of Equity Shares

b) Remote e-voting facility shall commence on Tuesday, December 24, 2024, at 9:00 a.m. (IST) and shall end on Wednesday, January 22, 2025, at 5:00 p.m. (IST) (both days inclusive). No e-voting shall be allowed beyond the said date and time.

c) Only those members whose names appear on the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on Cut-Off Date are entitled to cast their votes by remote e-voting process.

d) The Notice will also be available on the Company's website at www.ecoreco.com, website of the Stock Exchange i.e., BSE Limited at www.bseindia.com and on the website of Central Depository Services (India) Limited at www.evotingindia.com.

e) The Company has provided remote e-voting facility to all its members through the remote e-voting platform provided by CDSL.

f) A person who is not a member on the Cut-Off Date is requested to treat this Notice for information purpose only.

In case members have any queries related to this Notice including remote e-voting, they may refer the Frequently Asked Questions (FAQs) and User Manual for Shareholders to cast their votes available at <https://evotingindia.com> under Help section.

The Board of Directors of the Company at its Meeting held on December 23, 2024, appointed Mr. Keshav Purohit (CP 20471), Ms KPUB & Co, Practicing Company Secretaries, as Scrutinizer to scrutinize the postal ballot process in a fair and transparent manner.

Manner of registering / updating email addresses:
In case you have not registered / updated your email ID with the Registrar & Transfer Agent (RTA) / Company / Depositories, please follow below instructions to register your email ID for receiving all communications in electronic mode from the Company:

Physical Holding	To register email address, please provide Folio No., Name of shareholder, copy of the share certificate (front and back), PAN and AADHAR card (self-attested copy). Corresponding details of RTA are: Bigshare Services Private Limited Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093, Maharashtra Telephone: 022-62638200; Email: investor@bigshareonline.com
Demat Holding	Please Contact your Depository Participant (DP) and follow the process advised by your DP.

Manner of casting vote through electronic means:
Members will have an opportunity to cast their vote(s) remotely on the business as set forth in the Notice of the Postal Ballot through remote e-voting. The detailed procedure of remote e-voting for members holding shares in dematerialised mode, physical mode and members who have not registered their email addresses is provided in the Notice. The result of Postal ballot through remote e-voting will be declared by the Chairman of the Company or the other person authorised by him in that behalf within 2 working days of conclusion of remote e-voting and will be placed on the website of the Company at www.ecoreco.com and on the website of BSE Limited at www.bseindia.com and on the website of CDSL at www.evotingindia.com.
The above notice is being issued for the information and benefit of all members of the Company and is in compliance with the MCA and SEBI Circulars.

For By order of Board of Directors
For Eco Recycling Limited
Sd/-
Maneesha Jena
Company Secretary
Place: Mumbai
Date : December 23, 2024

YES BANK LIMITED
Registered Office: Yes Bank House, Western Express Highway, Santacruz (E), Mumbai, 400 055
Branch: 19th Floor, C Wing, Empire Tower, Reliable Tech Park, Cloud City Campus, Plot No. 31, Thane-Belapur Road, Airoli, Navi Mumbai - 400708

Possession Notice for Immovable Property

Whereas, the undersigned being the authorised officer of YES Bank Limited ("Bank") under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") and in exercise of the powers conferred under section 13(12) of the Act read with Rule 9 of the Security Interest (Enforcement) Rules 2002, had issued a below mentioned demand notices to respective borrowers calling upon them to repay the below mentioned amount mentioned in the respective notice within 60 days from the date of receipt of the said notice.

The Borrower / security providers having failed to repay the amount, notice is hereby given to the Borrower/ security providers and to the public in general that the undersigned has taken **Physical Possession** of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said rules.

The Borrower / security providers in particular and the public in general is hereby cautioned not to deal with the properties mentioned below and any dealings with the said property will be subject to the charge of the Bank for below mention amount, together with all the other amounts outstanding including the costs, charges, expenses and interest thereon.

This is to bring to your attention that under Sec. 13(8) of SARFAESI Act, where the amount of dues of the secured creditor together with all costs, charges and expenses incurred by secured creditor is tendered to the secured creditor at any time before the date of publication of notice for the public auction/tender/private treaty, the secured asset shall not be sold or transferred and no further steps shall be taken for transfer or sale of that secured asset.

Sr. No.	Loan No.	Name of Borrower and Co-Borrowers, Guarantors	Description of mortgaged property (full address as per 13(2) notice)	Total claim amount as per 13(2) notice	Date of 13(2) Notice	Add. District Magistrate Palghar /Thane/ C/M Section-14
1	AFH0225 00983474	Rahul Sadanand Shinde (Borrower and Mortgagor) Sunita Sadanand Shinde (Co-Borrower and Mortgagor)	Flat No. 001, Area Admeasuring 524 Sq. Ft. 30.27 Sq. Mtrs. Carpet (Exclusive B Area 4.28 Sq. Mtrs.), Ground Floor, B Wing, Sai Shiv Complex, Situated At Survey No.54, Hissa No.31/3/2, Village Kulgaon, Tal. Ambarnath, Dist. Thane	Rs. 18,70,686.13/-	19-08-2023 21-12-2024	Chief Judicial Magistrate Thane Order Date-17th Oct, 2024 In Case No- 1832/2024

Place : Mumbai
Date : 24-12-2024
Sd/- Authorized Officer
YES Bank Limited

YES BANK LIMITED
Registered Office: Yes Bank House, Western Express Highway, Santacruz (E), Mumbai, 400 055
Branch: 19th Floor, C Wing, Empire Tower, Reliable Tech Park, Cloud City Campus, Plot No. 31, Thane-Belapur Road, Airoli, Navi Mumbai - 400708

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The Borrower / security providers having failed to repay the amount, notice is hereby given to the Borrower/ security providers and to the public in general that the undersigned has taken **Symbolic Possession** of the property described herein below in exercise of powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said rules.

The Borrower / security providers in particular and the public in general is hereby cautioned not to deal with the properties mentioned below and any dealings with the said property will be subject to the charge of the Bank for below mention amount, together with all the other amounts outstanding including the costs, charges, expenses and interest thereon.

This is to bring to your attention that under Sec. 13(8) of SARFAESI Act, where the amount of dues of the secured creditor together with all costs, charges and expenses incurred by secured creditor is tendered to the secured creditor at any time before the date of publication of notice for the public auction/tender/private treaty, the secured asset shall not be sold or transferred and no further steps shall be taken for transfer or sale of that secured asset.

Sr. No.	Loan No.	Name of Borrower and Co-Borrowers, Guarantors	Description of mortgaged property (full address as per 13(2) notice)	Total claim amount as per 13(2) notice	Date of 13(2) Notice	Date of Symbolic possession taken
1	HLN0058 01295486	Mr. Sandeep Pandurang Ghorpade (Borrower & Mortgagor) Mrs. Pratibha Sandeep Ghorpade (Co-Borrower & Mortgagor)	Flat No. 2104, Area Admeasuring 38.29, 12th Floor, D Wing, Versatille Vally, Suvvey No. 12, Hissa No. 5, Near Nilje Gram Panchayat Office, Village Vilje, Tal. Kalyan, Dist. Thane 421204 owned by Sandeep Pandurang Ghorpade & Pratibha Sandip Ghorpade	Rs. 39,36,255.25/-	29-06-2024	21-12-2024
2	HLN0058 01340770	Mr. Narendra Pratap Chhatrapati Singh (Borrower & Mortgagor) Mrs. Pankaj Narendra Pratap Singh (Co-Borrower & Mortgagor) Mr. Anand Kumar Narendra Pratap Singh (Co-Borrower)	Flat No. 605, Area Admeasuring 58.09 Sq. Mtrs.(RERA Carpet Area), 6th Floor, B Wing, Versatille Valley Building, Near Nilje Gram Panchayat Office, Village Nilje, Tal. Kalyan, Thane 421204 owned by Narendra Pratap Chhatrapati Singh & Pankaj Narendra Pratap Singh	Rs. 62,88,632.15/-	29-06-2024	21-12-2024

Place : Mumbai
Date : 21-12-2024
Sd/- Authorized Officer
YES Bank Limited

This is only an advertisement for information purposes and is not a prospectus announcement.

CITICHEM INDIA LIMITED
Corporate Identification Number: U24100MH1992PLC065975
Incorporated on March 18, 1992 at Mumbai

Our Company was incorporated as 'Citichem Alkalies (Bombay) Private Limited' pursuant to a Certificate of Incorporation dated March 18, 1992, issued by the Registrar of Companies, Maharashtra, as a private company under the provisions of the Companies Act, 1956. Further, our Company was converted into public limited company and consequently name of our Company was changed from 'Citichem Alkalies (Bombay) Private Limited' to 'Citichem Alkalies (Bombay) Limited' vide special resolution passed by the shareholders of the Company at an extra-ordinary general meeting held on March 01, 1999, and a fresh certificate of incorporation dated March 12, 1999 was issued by Registrar of Companies, Maharashtra. Thereafter, pursuant to fresh certificate of incorporation dated April 17, 1999, the name of our company has been changed from 'Citichem Alkalies (Bombay) Limited' to 'Citichem India Ltd'. The Corporate Identification Number of our Company is U24100MH1992PLC065975. For details of incorporation, change of name and registered office of our Company, please refer to chapter titled 'General Information' and 'History and Certain Corporate Matters' beginning on page 54 and 125 respectively of the Prospectus.

Registered office: 7, Floor 1, Plot No 96, Dharam Jyoti, Kazi Sayed Street, Khand Bazar, Masjid Station, Mandvi, Mumbai - 400003, Maharashtra, India.
Corporate office: 512, 5th floor Yogeshwar Premises 135, Kazi Sayed Street, Masjid Bunder West, Mumbai 400003, Maharashtra, India
Tel: +91-9223278100, E-mail: cs@citichemindia.com Website: www.citichemindia.com, Contact Person: Mrs. Puja Sharma, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE MR. ARIF ESMAIL MERCHANT, MR. HASHIM ARIF MERCHANT, MRS. FOZIA ARIF ESMAIL MERCHANT AND MRS. SAIMA HASHIM MERCHANT

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 18,00,000 EQUITY SHARES OF FACE VALUE OF RS.10 EACH OF CITICHEM INDIA LIMITED (THE 'COMPANY' OR THE 'ISSUER') FOR CASH AT A PRICE OF RS. 70/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 60/- PER EQUITY SHARE (THE 'ISSUE PRICE') AGGREGATING TO RS. 1,260.00 LAKHS ('THE ISSUE'), OF WHICH UP TO 92,000 EQUITY SHARES FOR CASH AT A PRICE OF RS. 70/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 60/- PER EQUITY SHARE AGGREGATING TO RS. 64.40 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE 'MARKET MAKER RESERVATION PORTION'). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e., NET ISSUE OF 17,08,000 EQUITY SHARES AT A PRICE OF RS. 70/- PER EQUITY SHARE AGGREGATING TO RS. 1,195.60 LAKHS IS HEREIN AFTER REFERRED TO AS THE 'NET ISSUE'. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.47% AND 25.12% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS RS. 10/- EACH AND THE ISSUE PRICE IS 7 TIMES OF THE FACE VALUE.

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities And Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for RIs using UPI Mechanism) wherein the bid amount will be blocked by the SCRBs under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details Please refer to chapter titled "Issue Procedure" beginning on Page 235 of the Prospectus.

ISSUE PROGRAMME
ISSUE OPENS ON: FRIDAY, DECEMBER 27, 2024
ISSUE CLOSES ON: TUESDAY, DECEMBER 31, 2024

FIXED PRICE ISSUE AT ₹70/- PER EQUITY SHARE.
THE ISSUE PRICE OF ₹70/- IS 7 TIMES OF THE FACE VALUE.

MINIMUM LOT SIZE	2,000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS Up to 4,000 EQUITY SHARES AND IN MULTIPLES OF 2,000 EQUITY SHARES THEREAFTER FOR OTHER INVESTORS INCLUDING NII/QIB CATEGORY
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ASBA*
Simple, Safe, Smart way of Application - Make use of it!!!
*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016. NO CHEQUE WILL BE ACCEPTED.

UPI
UPI now available in ASBA for individual UPI Applicants, whose application sizes are up to ₹5.00 lakhs, applying through Registered Brokers, DPs, & RTAs. Applicants to ensure PAN is updated in Bank Account being blocked by ASBA Bank. List of Banks supporting UPI is also available on SEBI at www.sebi.gov.in

For details on the ASBA and UPI process, please refer to the details given in ASBA Form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 235 of the Prospectus. The process is also available on the website of the Association of Investment Bankers of India and Stock Exchange in the General Information Document. ASBA Forms can be downloaded from the website of BSE at www.bse.com and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.

The Application Forms which do not have the details of the Applicant's depository account including DP ID, PAN, UPI ID (in case of RIBs using the UPI mechanism) and Beneficiary Account Number shall be treated as incomplete and rejected. In case DP ID, Client ID and PAN mentioned in the Application Form and entered into the electronic system of the stock exchange, do not match with the DP ID, Client ID and PAN available in the depository database, the application is liable to be rejected. Applicants will not have the option of getting allotment of the Equity Shares in physical form. The Equity Shares on allotment shall be traded only in the dematerialised segment of the Stock Exchange.

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on the BSE SME Platform of BSE ("BSE SME"). In terms of the Chapter IX of the SEBI (ICDR) Regulations. Our Company has received In-Principle Approval letter dated December 06, 2024 from BSE for using its name in this offer document for listing of our shares on the BSE SME platform of BSE Limited. For the purpose of this issue, the designated Stock Exchange will be the SME Platform of BSE Limited.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, the Draft Prospectus was not filed with SEBI and the SEBI shall not issue any observation on the Offer Document. However, it was furnished to SEBI in soft copy only for your records. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 213 of the Prospectus.

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE SME: It is to be distinctly understood that the aforesaid permission given by BSE SME should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE SME; nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of this Prospectus; nor does it warrant that our Company's Equity Shares will be listed or will continue to be listed on the stock exchange; nor does it take any responsibility for the financial or other soundness of our Company, its Promoters, its management or any scheme or project of this our Company. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of BSE SME' on page 218 of the Prospectus.

LEAD MANAGER HORIZON MANAGEMENT PRIVATE LIMITED Principal Place of Business: 19, R. N. Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700001, India. Telephone: +91-33 4600 0607 Email: akash.das@horizon.net.co Investor Grievance Email ID: investor.relationships@horizon.net.co Contact Person: Akash Das Website: www.horizonmanagement.in SEBI Registration Number: INM000012926 CIN: U74140WB1996PTC079991	REGISTRAR TO THE ISSUE KFINTECH EXPERIENCE TRANSFORMATION KFIN TECHNOLOGIES LIMITED Selenium, Tower-B, Plot 31& 32, Gachibowli Financial District, Nanakramguda, Hyderabad - 500032, Telangana, India Telephone: +91-40-6716-2222 Email: citichemindia.ipo@kfintech.com Investor Grievance Email ID: einward.ris@kfintech.com Contact Person: M Murali Krishna Website: www.kfintech.com SEBI Registration Number: INR000000221 CIN: L72400TG2017PLC117649	COMPANY SECRETARY AND COMPLIANCE OFFICER Mrs. Puja Sharma 7, Floor-1, Plot-96, Dharam Jyoti, Kazi Sayed Street, Khand Bazar, Masjid Station, Mandvi, Mumbai Maharashtra- 400003 Email: cs@citichemindia.com Contact Number +91-9223278100 Website www.citichemindia.com Investors may contact our Company Secretary and Compliance Officer and/or the Registrar to the Issue and/or the Lead Manager, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of allotted Equity Shares in the respective beneficiary account or refund orders, and/or non-receipt of funds by electronic mode, etc.
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CREDIT RATING: As this is an Issue of Equity Shares there is no credit rating for this Issue.

DEBENTURE TRUSTEE: This is an Issue of equity shares; hence appointment of debenture trustee is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPO grading agency.

BASIS FOR ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in the section "Basis for Issue Price" on page 84 of the Prospectus, are based on our Company's restated financial statements. Investors should also refer to the sections titled "Risk Factors" and "Restated Financial Information" on pages 28 and 151, respectively, to get a more informed view before making the investment decision.

BANKERS TO THE ISSUE / PUBLIC ISSUE BANK / REFUND BANKER: ICICI BANK LIMITED

AVAILABILITY OF APPLICATION FORMS: The Application Forms and copies of the Prospectus may be obtained from the Registered Office of the Company, DCG Cables & Wires Limited; the Office of the Lead Manager, Horizon Management Private Limited. Application Forms will also be available at the selected location of Registered Brokers, Banker to the Issue, RTA and Depository Participants. Application Forms can also be obtained from the Designated Branches of SCRBs, the list of which is available on the website of SEBI at www.sebi.gov.in. Application Forms can also be downloaded from the website of BSE at www.bseindia.com.

AVAILABILITY OF PROSPECTUS: Investors should note that investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Prospectus and the Risk Factor contained therein, before applying in the Issue. A full copy of the Prospectus shall be available at the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com, the website of Lead Manager at www.horizonmanagement.in and the website of the Issuer Company at www.citichemindia.com.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 28 of the Prospectus.

PRECAUTIONARY NOTICE TO INVESTORS

Investors are advised to read the Prospectus including the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risk factors on page no. 28 involved. Specific attention of the investors is invited to THAT ANY News/Advertisements/ SMS/ Messages/ Articles and Videos, if any, being circulated in the digital media and/or print media, speculating about the investment opportunity in our Company's issue and about equity shares of our Company being available at premium and/or discount to the Issue price ("Message") during the issue period IS AND/ OR WILL NOT AND/ OR HAS NOT BEEN ISSUED BY our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies. ANY SUCH MESSAGE IN circulation is misleading & fraudulent advertisement and issued by a third party to sabotage the IPO, our Company or any of our Directors, Key Managerial Personnel, Promoters, Promoter Group or Group Companies and the intermediaries are not involved in any manner whatsoever.

ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:

Main Objects of the Company as per MoA: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 125 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 304 of the Prospectus.

Liability of Members as per MoA: The Liability of the members of the Company is Limited.

Capital Structure: Authorized Capital of ₹750.00 Lakhs consisting of 75,00,000 (Seventy Five Lakhs) Equity shares of ₹10 each. Pre-Issue Capital: Issued, Subscribed and Paid-up Capital ₹500.00 Lakhs consisting of 50,00,000 Equity Shares of ₹10 each. Post Issue Capital: Issued, Subscribed and Paid-up Capital ₹680.00 Lakhs consisting of 68,00,000 Equity Shares of ₹10 each. For details of the Capital Structure, please refer to the chapter titled "Capital Structure" beginning on page 66 of the Prospectus.

Names of the signatories to the Memorandum of Association of the Company and the number of Equity Shares subscribed by them: The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association: Initial allotment to Mr. Arif Esmail Merchant (5 Equity Shares) and Mrs. Zatinussa Merchant (5 Equity Shares) being the subscribers to the MOA of our Company.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated December 20, 2024.

Investors should read the Prospectus carefully, including the Risk Factors on page 28 of the Prospectus before making any investment decision.

For CITICHEM INDIA LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Hashim Arif Merchant
Director
DIN: 03015945

Place : Mumbai
Date : December 23, 2024

CITICHEM INDIA LIMITED is proposing, subject to market conditions, an initial public issue of its Equity Shares and has filed the Prospectus dated December 20, 2024 with the Registrar of Companies, Maharashtra ("ROC"). The Prospectus shall be available on the website of SEBI at www.sebi.gov.in, the website of the Lead Manager at www.horizonmanagement.in, the website of the BSE i.e., www.bseindia.com and website of the Issuer Company at www.citichemindia.com. Investors should note that investment in Equity Shares involves a high degree of risk. For details investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 28 of the Prospectus, which has been filed with the ROC.

The Equity Shares have and will not be registered under the US Securities Act, 1933 ("Securities Act") or any state securities law in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. Persons" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS

